

# FACTSHEET

August 20, 2017

## COMPANY PROFILE

### An Integrated Business Platform powered by “Education Investment and Financial Services”

China First Capital Group Limited (“CFCG”) is a Hong Kong-based company listed on the Main Board of the Stock Exchange of Hong Kong (stock code: 1269). CFCG focuses on investment across the education industry with a full range of licenses in financial services. Since the end of 2014, the Group has started moving into new businesses, providing dealing in securities, underwriting and placing of securities, financing consultancy, M&A agency, financial advisory, asset management, credit financing and immigration financial services. From 2016, it shifted its principal focus onto education investment and obtained support from its own diversified financial services units, in the hope of building a platform of operation, investment and financing in the education sector driven by “Education Investment plus Financial Services”.

### Education Investment

The Group is actively exploring high quality education projects both domestically and abroad and making direct investment with its own funds through a range of projects covering the entire education industry.

### CFCG’s Investment Projects

- Virscend Education Company Limited (1565.HK)
- Kunming Professional College of Arts
- Jinan Shijiyinghua Experiment School
- Xishan Schools
- GSV Acceleration Fund I, L.P.
- Singapore Raffles Music College
- SJW International Co., Ltd. (or “Siwon School”)

### Investment in Education Project through First Capital Australia Education Master Fund:

- G8 Education Limited (ASX stock code: GEM)

### Investments in Projects by Funds Established by First Capital Funds and Other Institutions

- Meten International Education & Technology Co., Ltd.
- Bojun Education Company Limited
- Beijing Experimental Foreign Language School

### Financial Services

CFCG has its own diversified financial service corporations which enable it to fully complement investment alongside the whole educational market

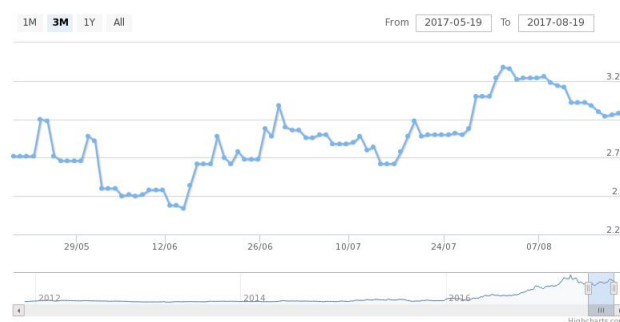
- **First Capital Fund Management Limited**  
A private M&A fund company incorporated in China with registered capital of RMB500 million
- **First Capital Securities Limited**  
Holds SFC Type 1 and 4 (dealing in securities and advising on securities) licence
- **First Capital Asset Management Limited**  
Holds SFC Types 1, 4 and 9 (dealing in securities, advising on securities and asset management) licences

## SIGNIFICANT SHAREHOLDERS

|                                  | Shares               | Approximate % |
|----------------------------------|----------------------|---------------|
| Hongkong Chuang Yue Co., Limited | 804,360,000          | 16.84         |
| Wealth Max Holdings Limited      | 510,520,000          | 10.69         |
| New Front Developments Limited   | 461,372,000          | 9.66          |
| Public Shareholders              | 3,001,248,000        | 62.82         |
| <b>Total</b>                     | <b>4,777,500,000</b> | <b>100.00</b> |

As at 12 June, 2017

## SHARE CHART



## STOCK FUNDAMENTALS

|                 |                          |
|-----------------|--------------------------|
| ISIN            | KYG2114R1020             |
| Share Type      | Ordinary                 |
| Bloomberg Code  | 1269:HK                  |
| Ticker          | 1269                     |
| Industry sector | Commercial Serv-Finance  |
| Last Dividend   | NIL                      |
| No. of shares   | 896,250,000              |
| Market Cap      | HKD 14.48B               |
| 52 week high    | 4.0000                   |
| 52 week low     | 1.1280                   |
| Stock exchanges | Hong Kong Stock Exchange |

- **First Capital International Finance Limited**  
Holds SFC Type 6 (advising on corporate finance) licence



## KEY FIGURES

### Annual Results

| RMB'000                                                                        | For the year ended<br>31 December 2016 | For the year ended<br>31 December 2015 |
|--------------------------------------------------------------------------------|----------------------------------------|----------------------------------------|
| Revenue                                                                        | 1,474,059                              | 1,087,737                              |
| Gross profit / (loss)                                                          | 383,068                                | 225,336                                |
| Profit / (loss) before tax                                                     | 275,716                                | -24,320                                |
| Profit / (loss) for the year                                                   | 188,276                                | -27,710                                |
| Profit / (loss) for the year attributable to owner shareholders of the Company | 178,664                                | -22,631                                |
| Basic earnings / (loss) per share                                              | RMB 0.27                               | RMB (0.06)                             |

### Interim Results

| RMB'000                                                                           | For the six months ended<br>30 June 2016 | For the six months ended<br>30 June 2015 |
|-----------------------------------------------------------------------------------|------------------------------------------|------------------------------------------|
| Revenue                                                                           | 677,367                                  | 470,636                                  |
| Gross profit / (loss)                                                             | 140,501                                  | 101,969                                  |
| Profit / (loss) before tax                                                        | 71,327                                   | -10,324                                  |
| Profit / (loss) for the period                                                    | 61,904                                   | -11,102                                  |
| Profit / (loss) for the period attributable to owners shareholders of the Company | 58,765                                   | -10,594                                  |
| Basic earnings / (loss) per share                                                 | RMB 0.10                                 | RMB (0.03)                               |

### Financial Position

| RMB'000                                            | At 31 December 2016 | At 31 December 2015 |
|----------------------------------------------------|---------------------|---------------------|
| Cash and cash equivalents                          | 1,324,651           | 402,929             |
| Total assets                                       | 7,266,139           | 1,877,571           |
| Total liabilities                                  | 4,230,200           | 1,123,535           |
| Total equity                                       | 3,035,939           | 754,036             |
| Total equity attributable to owners of the Company | 2,822,065           | 628,695             |

#### Headquarters of CFCG

Address: Unit 4501-02 & 12-13, 45/F, The Center, 99 Queen's Road Central, Hong Kong  
Tel: (852) 3166 6888  
Fax: (852) 3166 6834  
Email: ir@cfcg.com.hk

#### International Business Division of CFCG

Address: F1929-F1932, 19/F, Yinglan International Financial Center, 7 Jinrong Street, Xicheng, Beijing, China  
Tel: (86) 10-50866559  
Email: international@cfcg.com.hk