

FACTSHEET

August 15, 2018

COMPANY PROFILE

An Integrated Business Platform powered by "Education Operation and Financial Services"

FCG focuses on education operation and financial services. The Group has been providing financial services since 2014, and ventured into education operations in 2016, with an aspiration to build a platform for education operation, investment and financing in the education sector in order to facilitate the Group's dedication to operation in and integration of high-quality education enterprises, and provide education institutions with investment and financing channels and advisory services thereby connecting the education industry to capital markets and discovering and adding to the value of education companies.

Education Operation

The Group is focused on exploring, cultivating, investing in and operating quality education assets. While selectively developing segments that are fit for the predominant market trends of the education industry and unique characteristics of Chinese education demand, it focused on investing in benchmark assets and bolt-on assets in the segments of childhood education, K-12 education, vocational (training) education, and media and arts education.

Investment Portfolio of CFCG or Funds Established by First Capital Fund and other Organizations:

Early Childhood Education:

- MindChamps PreSchool (CNE.SI)
- G8 Education (ASX stock code: GEM)

K-12 Education:

- Virscend Education (1565.HK)
- Bojun Education
- Xishan Schools
- Jinan Century Yinghua Experimental School

Innovative Education:

- GSV Fund

Training:

- Meten English
- China Edukeys International Education
- SJW International

Higher Education (Arts):

- Singapore Raffles Music College
- Wenhua College of Yunnan Arts University
- Kunming Professional College of Arts

- AltSchool

Major financial services subsidiaries:

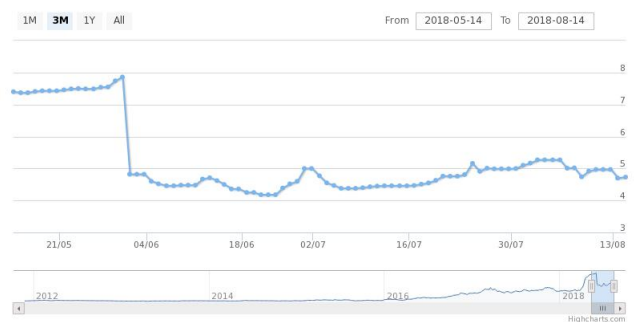
- **First Capital Fund Management Limited**
A private M&A fund company incorporated in China with registered capital of RMB500 million
- **First Capital Securities Limited**
Granted SFC Type 1 and 4 (dealing in securities and advising on securities) licence
- **First Capital Asset Management Limited**
Granted SFC Types 1, 4 and 9 (dealing in securities, advising on securities and asset management) licences
- **First Capital International Finance Limited**
Granted SFC Type 6 (advising on corporate finance) licence
- **Stirling Coleman Capital Limited**
Licensed by Monetary Authority of Singapore to be IPO Issue Manager, Underwriter & Placement Agent, FA/IFA for listed companies in Singapore

SIGNIFICANT SHAREHOLDERS

	Shares	Approximate %
Wealth Max Holdings Limited	809,520,000	16.36
Hongkong Chuang Yue Co., Limited	804,360,000	16.26
Public Shareholders	3,332,560,000	67.38
Total	4,946,440,000	100.00

As at 28 May, 2018

SHARE CHART



STOCK FUNDAMENTALS

ISIN	KYG2114R1020
Share Type	Ordinary
Bloomberg Code	1269:HK
Ticker	1269
Industry sector	Commercial Serv-Finance
Last Dividend	NIL
No. of shares	896,250,000
Market Cap	HKD 23.25B
52 week high	8.2400
52 week low	2.7000
Stock exchanges	Hong Kong Stock Exchange

- MSCI Global Standard Indexes and MSCI China All Shares Index
- FTSE Asia Pacific ex Japan Index Series
- Hang Seng Composite Index Series
- Hang Seng Stock Connect Hong Kong Index Series

KEY FIGURES

Annual Results (audited)

RMB'000	For the year ended 31 December 2017	For the year ended 31 December 2016
Revenue	1,865,247	1,474,059
Gross profit / (loss)	476,052	383,068
Profit / (loss) before tax	(342,637)	275,716
Profit / (loss) for the year	(299,871)	188,276
Profit / (loss) for the year attributable to owner shareholders of the Company	(302,169)	178,664
Basic earnings / (loss) per share *	RMB (0.07)	RMB 0.05

Interim Results (unaudited)

RMB'000	For the six months ended 30 June 2017	For the six months ended 30 June 2016
Revenue	991,221	677,367
Gross profit / (loss)	280,861	140,501
Profit / (loss) before tax	22,435	71,327
Profit / (loss) for the period	23,505	61,904
Profit / (loss) for the period attributable to owners shareholders of the Company	4,750	58,765
Basic earnings / (loss) per share *	RMB 0.001	RMB 0.020

Financial Position

RMB'000	At 31 December 2017	At 31 December 2016
Cash and cash equivalents	686,477	1,324,651
Total assets	9,356,619	7,414,676
Total liabilities	5,894,833	4,304,844
Total equity	3,461,786	3,109,832
Total equity attributable to owners of the Company	3,169,895	2,822,065

*The weighted average number of ordinary Shares for the purpose of calculating the basic (loss) earnings per Share for the years prior to 2017 have been adjusted with a view to the Company's share subdivision which became effective on 28 February 2017.

Headquarters of CFCG

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