

# FACTSHEET

October 24, 2017

## COMPANY PROFILE

### An Integrated Business Platform powered by “Education Operation and Financial Services”

CFCG focuses on the operation of a complete education industry chain and offering diversified financial services. The Group has been providing financial services since 2014, and ventured into education operations in 2016. Guided by its "Education Operation plus Financial Services" strategy, the Group intends to build an operations, investment and financing platform for education, as a complement to its wide-ranging financial services units.

### Education Operation

The Group is actively exploring high quality education projects both domestically and abroad and making investments with its own funds through a range of projects covering the entire education industry.

### CFCG’s Investment Projects

- Virscend Education Company Limited (1565.HK)
- Kunming Professional College of Arts
- Jinan Shijiyinghua Experiment School
- Xishan Schools
- GSV Acceleration Fund I, L.P.
- Singapore Raffles Music College
- SJW International Co., Ltd. (or "Siwon School")

### Investment in Education Project through First Capital Australia Education Master Fund:

- G8 Education Limited (ASX stock code: GEM)

### Investments in Projects by Funds Established by First Capital Funds and Other Institutions

- Meten International Education & Technology Co., Ltd.
- Bojun Education Company Limited
- Beijing Experimental Foreign Language School

### Financial Services

CFCG has its own diversified financial service corporations which enable it to fully complement investment alongside the whole educational market

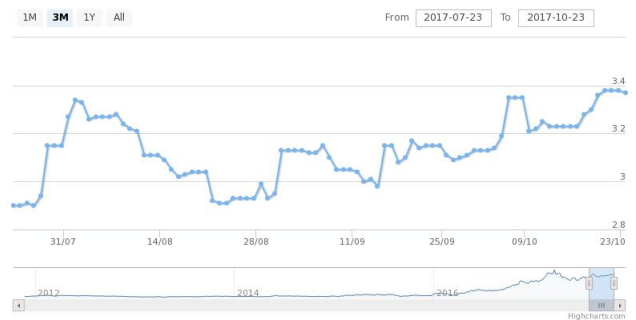
- **First Capital Fund Management Limited**  
A private M&A fund company incorporated in China with registered capital of RMB500 million
- **First Capital Securities Limited**  
Granted SFC Type 1 and 4 (dealing in securities and advising on securities) licence
- **First Capital Asset Management Limited**  
Granted SFC Types 1, 4 and 9 (dealing in securities, advising on securities and asset management) licences
- **First Capital International Finance Limited**  
Granted SFC Type 6 (advising on corporate finance) licence

## SIGNIFICANT SHAREHOLDERS

	Shares	Approximate %
Hongkong Chuang Yue Co., Limited	804,360,000	16.84
Wealth Max Holdings Limited	510,520,000	10.69
Public Shareholders	3,462,620,000	72.48
<b>Total</b>	<b>4,777,500,000</b>	<b>100.00</b>

As at 30 June, 2017

## SHARE CHART



## STOCK FUNDAMENTALS

ISIN	KYG2114R1020
Share Type	Ordinary
Bloomberg Code	1269:HK
Ticker	1269
Industry sector	Commercial Serv-Finance
Last Dividend	NIL
No. of shares	896,250,000
Market Cap	HKD 16.15B
52 week high	4.0000
52 week low	1.8280
Stock exchanges	Hong Kong Stock Exchange

## KEY FIGURES

### Annual Results (audited)

RMB'000	For the year ended 31 December 2016	For the year ended 31 December 2015
Revenue	1,474,059	1,087,737
Gross profit / (loss)	383,068	225,336
Profit / (loss) before tax	275,716	-24,320
Profit / (loss) for the year	188,276	-27,710
Profit / (loss) for the year attributable to owner shareholders of the Company	178,664	-22,631
Basic earnings / (loss) per share	RMB 0.27	RMB (0.06)

### Interim Results (unaudited)

RMB'000	For the six months ended 30 June 2017	For the six months ended 30 June 2016
Revenue	991,221	677,367
Gross profit / (loss)	280,861	140,501
Profit / (loss) before tax	22,435	71,327
Profit / (loss) for the period	23,505	61,904
Profit / (loss) for the period attributable to owners shareholders of the Company	4,750	58,765
Basic earnings / (loss) per share *	RMB 0.001	RMB 0.020

### Financial Position

RMB'000	At 31 December 2016	At 31 December 2015
Cash and cash equivalents	1,324,651	402,929
Total assets	7,266,139	1,877,571
Total liabilities	4,230,200	1,123,535
Total equity	3,035,939	754,036
Total equity attributable to owners of the Company	2,822,065	628,695

\* The weighted average number of ordinary shares for the purpose of basic earnings per share for the six months ended 30 June 2016 has been adjusted for the share subdivision effective on 28 February 2017.

#### Headquarters of CFCG

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#### International Business Division of CFCG

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