

FACTSHEET

April 14, 2021

COMPANY PROFILE

Shenguan is principally engaged in the manufacture and sale of edible collagen sausage casing products, pharmaceutical products, food products, skin care and health care products and bioactive collagen products.

EDIBLE COLLAGEN SAUSAGE CASING PRODUCTS

One of the Group's principal businesses is the manufacture and sale of edible collagen sausage casings, most of which are used for the production of western sausages. Sausage manufacturers made product innovation and diversification to continue to research and develop high-end sausages, and the demand includes imitated pork castings and other highend products. In order to keep pace with the new trend of the domestic meat product industry, the Group launched new products that can be applied to more types of sausages fillings to cater for the market. These new products are gradually marketed and adopted. At the same time, the Group also made great efforts in enhancing internal management, increasing the level of automation, streamlining production processes and improving efficiency.

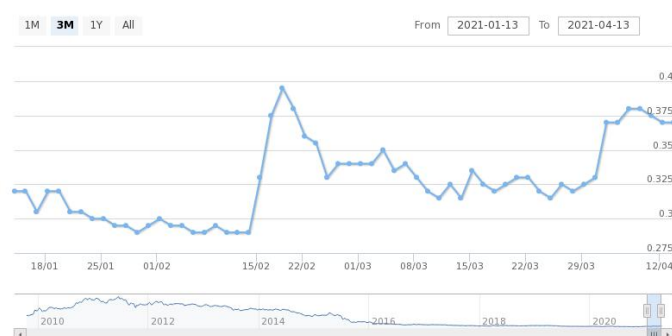
FOOD PRODUCTS AND SKIN CARE PRODUCTS

For collagen food products, the collagen rice noodles, bovine collagen and collagen drinks developed by the Group have achieved initial market launch and promotion through the short live-video broadcasts on WeChat Store and Taobao flagship store. For collagen skincare products, new products such as new collagen masks, collagen extracts and collagen superior were already under sales online and offline and have achieved certain results. In addition, the Group is also actively making use of the resources generated in the production process for comprehensive application, and carry out the research and development works of skin soap series products and natural liquid soap products.

BIOACTIVE COLLAGEN PRODUCTS

Our 80% owned subsidiary, Guangdong Victory Biotech Co., Ltd. has filed to the Guangdong provincial authorities regarding the corporate standards on six products including Fibrous Type I Collagen (Q/SCSW2-2017), Medical Soluble Type I Collagen (Q/SCSW3-2017) and Collagen Wound Dressing (Q/SCSW4-2017), and these products have obtained the dual certification of ISO13485 and ISO22442 from the European Union and are launched for sale on the market. The Group's new product, the highly reactive collagen-based bone repairing biomaterials, is at its testing stage for its product technical indicators, and it is expected that the testing report will be completed by the end of the year, then follow by the application for clinical trial approval. The band-aids and liquid dressing products produced in Wuzhou have obtained the production permits for type I medical device products, and the production equipment is at the installation and trial production stage, the mass production of which can be expected in 2020.

SHARE CHART



STOCK FUNDAMENTALS

ISIN	KYG8116M1087
Share Type	Ordinary
Bloomberg Code	829:HK
Ticker	829
Industry sector	Packaged Foods
Last Dividend	HKD 0.036
No. of shares	3,230,480,000
Market Cap	HK1.20B
52 week high	0.4200
52 week low	0.2170
Stock exchanges	Hong Kong Stock Exchange

HEALTH CARE PRODUCTS

Our 25% associated company, Ferguson (Wuhan) Biotech Company Limited is striving the research and development works of three types of products, namely health food, general food and food for special dietary users. Of which, the glucosamine tablets are going through product registration material declaration, the DHA soft capsules and foods for special medical purposes, namely, children's whole nutrition formula powder and methyl tetrahydrofolic acid tablets are undergoing or have completed the technical review, and the products that have completed technical review are currently under administrative review.

KEY FIGURES

(RMB million, except where otherwise stated)	2019	2018
Revenue	997.5	899.0
Profit attributable to Owners of the Company	75.4	80.3
Basic Earnings Per Share (RMB cents)	2.3	2.5
Dividend Per Share (HK cents)		
– Final	2	2
– Special (Final)	4	1.6
Cash Inflow from Operation	321.1	282.1
Total Assets	3,083.5	3,117.7
Inventory Turnover Day – Raw Materials (days)*	28.7	29.2
Inventory Turnover Day – FG & WIP (days)*	228.7	338.4
Trade Receivables Turnover Day (days)*	93.6	107.7
Trade Payables Turnover Day (days)*	87.6	112.8

* Calculated based on the average value between the beginning of the year and the end of the year

	2020 For the six months ended 30 June	2019 For the six months ended 30 June
Revenue (RMB million)	364.1	386.8
Profit Attributable to Owners of the Company (RMB million)	27.1	31.4
Basic Earnings Per Share (RMB cents)	0.84	0.97
Interim Dividend Per Share (HK cents)	-	-
Cash Inflow from Operating Activities (RMB million)	109.3	104.7

	1H 2020	1H 2019
Total Assets (RMB million)	3,089.2	3,012.3
Inventory Turnover Day	48.4	34.7
– Raw Materials (days)		
Inventory Turnover Day	296.9	357.0
– FG & WIP (days)		
Trade Receivables Turnover Day (days)	110.8	99.7
Trade Payables Turnover Day (days)	96.7	68.5

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